

NFU MUTUAL PENSION PLAN EXPRESSION OF WISH FORM

This form can be used for the following NFU Mutual plan types: Select Pension , Personal Pension Account, Stakeholder Pension, Personal Pension and Special Temporary Assurance.

Please complete one form for each pension product you hold

SECTION 1.

PERSONAL DETAILS

Please complete all pages of this form using **BLACK INK & BLOCK CAPITALS**.

Completed forms should be sent to:

Financial Services
NFU Mutual
Tiddington Road
Stratford-upon-Avon
Warwickshire
CV37 7BJ

If you have any questions about completing the form, please call us on **0800 622323**

SECTION 2.

BENEFICIARIES

Use this section to tell us who you wish to receive any benefits should you die.

Full name(s) of owner(s):

Plan number

Address:

Postcode

Contact telephone number:

Beneficiary one	
Name	
Date of birth	
Address	
Postcode	
Relationship to owner	
% allocation	

Beneficiary two	
Name	
Date of birth	
Address	
Postcode	
Relationship to owner	
% allocation	



NFU Mutual
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SECTION 2.

BENEFICIARIES

Use this section to tell us who you wish to receive any benefits should you die.

Beneficiary three	
Name	
Date of birth	
Address	
Postcode	
Relationship to owner	
% allocation	

Beneficiary four	
Name	
Date of birth	
Address	
Postcode	
Relationship to owner	
% allocation	

If you wish to tell us about more than four beneficiaries, please complete further form(s) and enclose with this request.

SECTION 3.

NOTES/ SIGNATURE(S)

DECLARATION:

- This form replaces any previous expression of wish I have made.
- I understand that NFU Mutual will take the above choice into account but do not have to follow it.

Full name

Signature

Date

We are here to help. Contact us to have this document sent in large print, audio or braille.



NFU Mutual

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nfumutual.co.uk

